

Report to Nominators Presentation

Capital Regional District

December 9, 2020

Introduction

- **Paul Gerrard**
Capital Regional District Nominee
 - Governance Committee
 - Planning and Development Committee
 - Airport Consultative Committee
- **Geoff Dickson**
President and CEO

A person is sitting alone in an empty airport terminal, looking out a large window. The terminal has rows of empty seats and a high ceiling with a grid of lights. The person is sitting on a bench, looking out the window. The window shows a view of the airport tarmac and some buildings in the distance. The overall mood is one of isolation and distress.

MAYDAY. MAYDAY. MAYDAY.

Canada's airports are in distress.

victoriaairport.com

Canada's airports expect cumulative revenue losses of \$4.5B by end of 2021

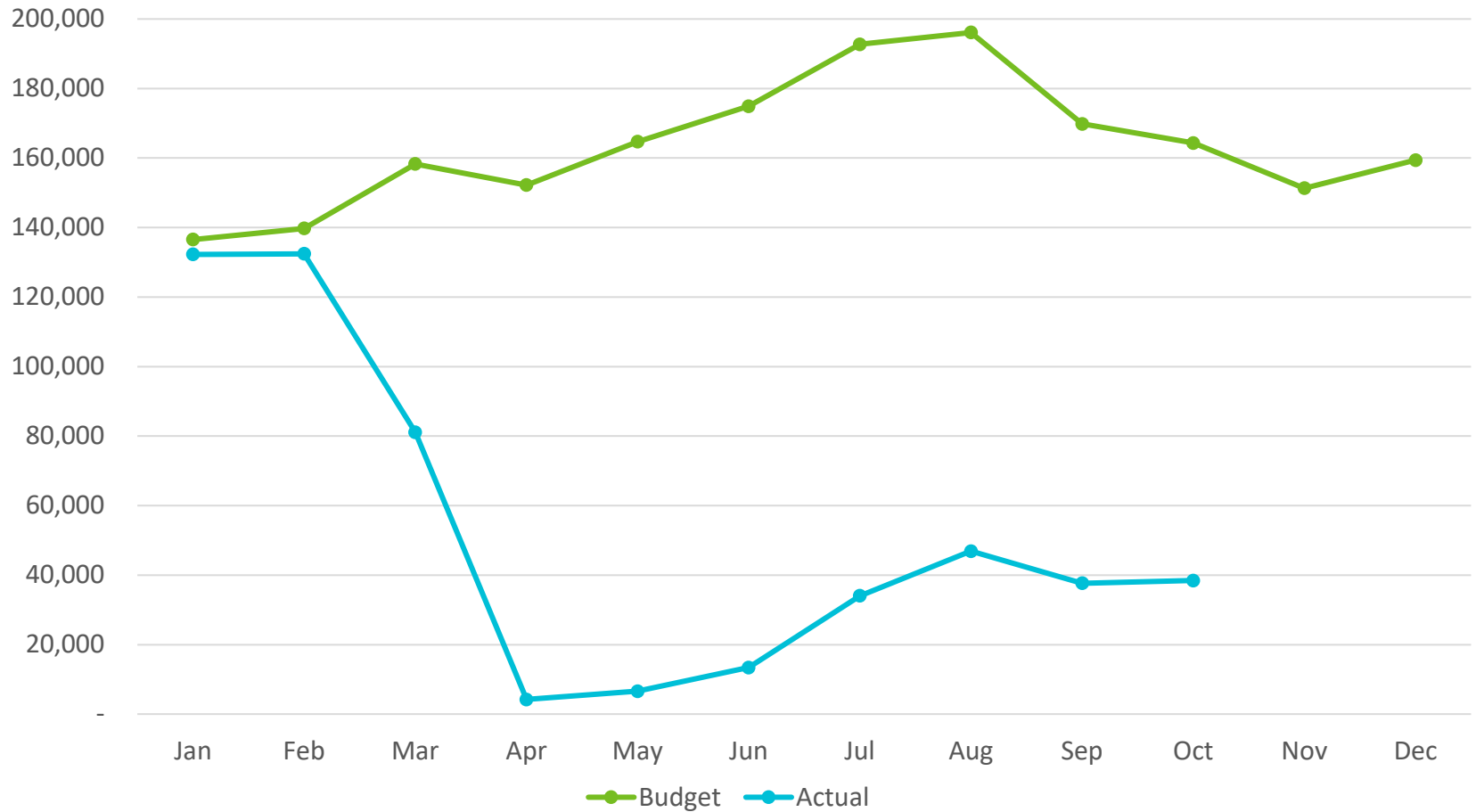
Posted on September 10, 2020; Canadian Airports Council Press Release



As travel restrictions and quarantines drag on into the fall, an updated financial outlook paints a dire picture for Canada's airports, which now expect to incur more than \$4.5 billion in lost revenue and debt levels increasing to \$2.8 billion by the end of 2021. The revised outlook, which represents a 30 per cent deterioration in expectations, was recently submitted to the federal government.

Source: Canadian Airports Council

2020 Budgeted / Actual Passengers



COVID-19



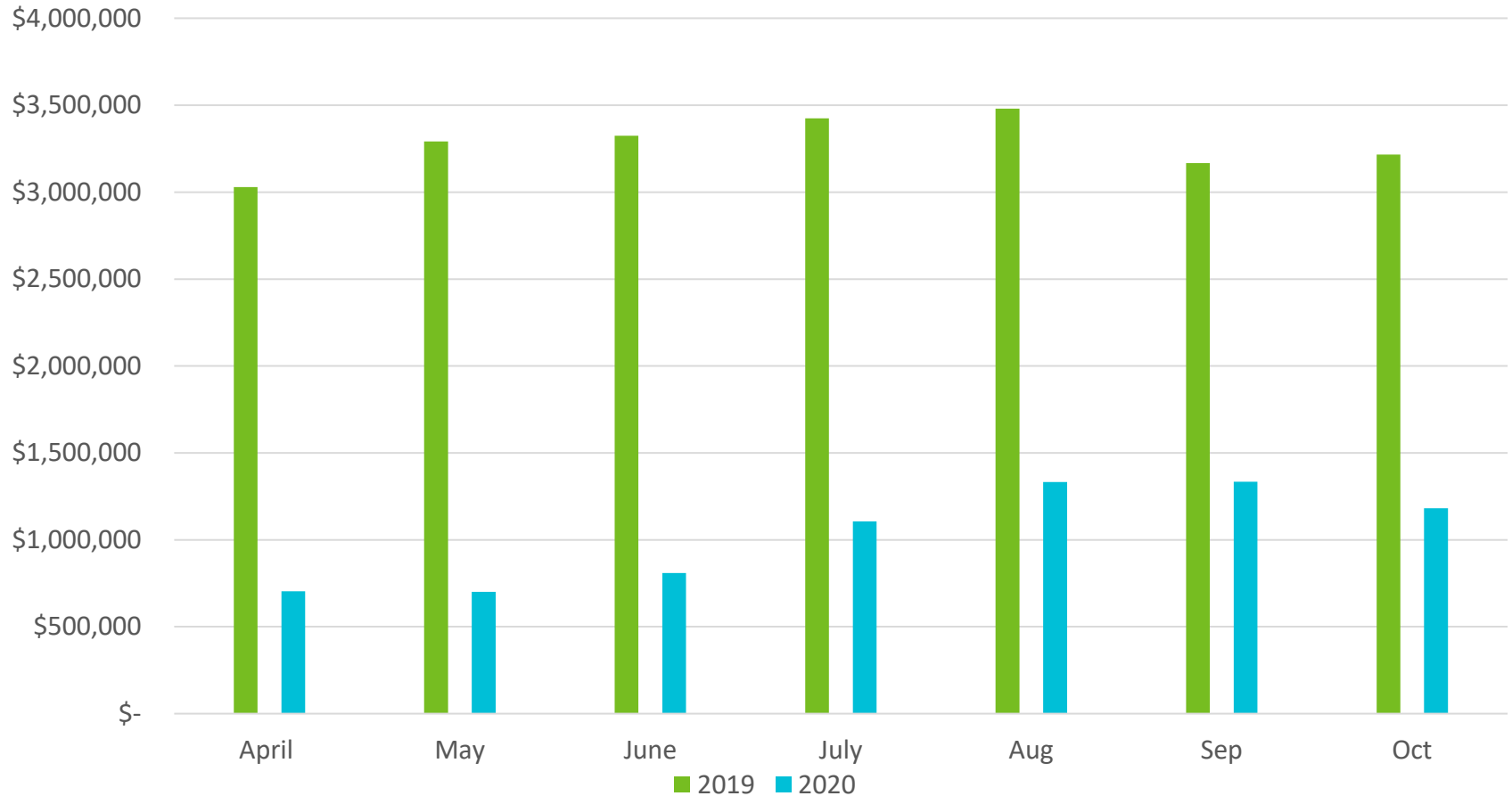
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COVID-19

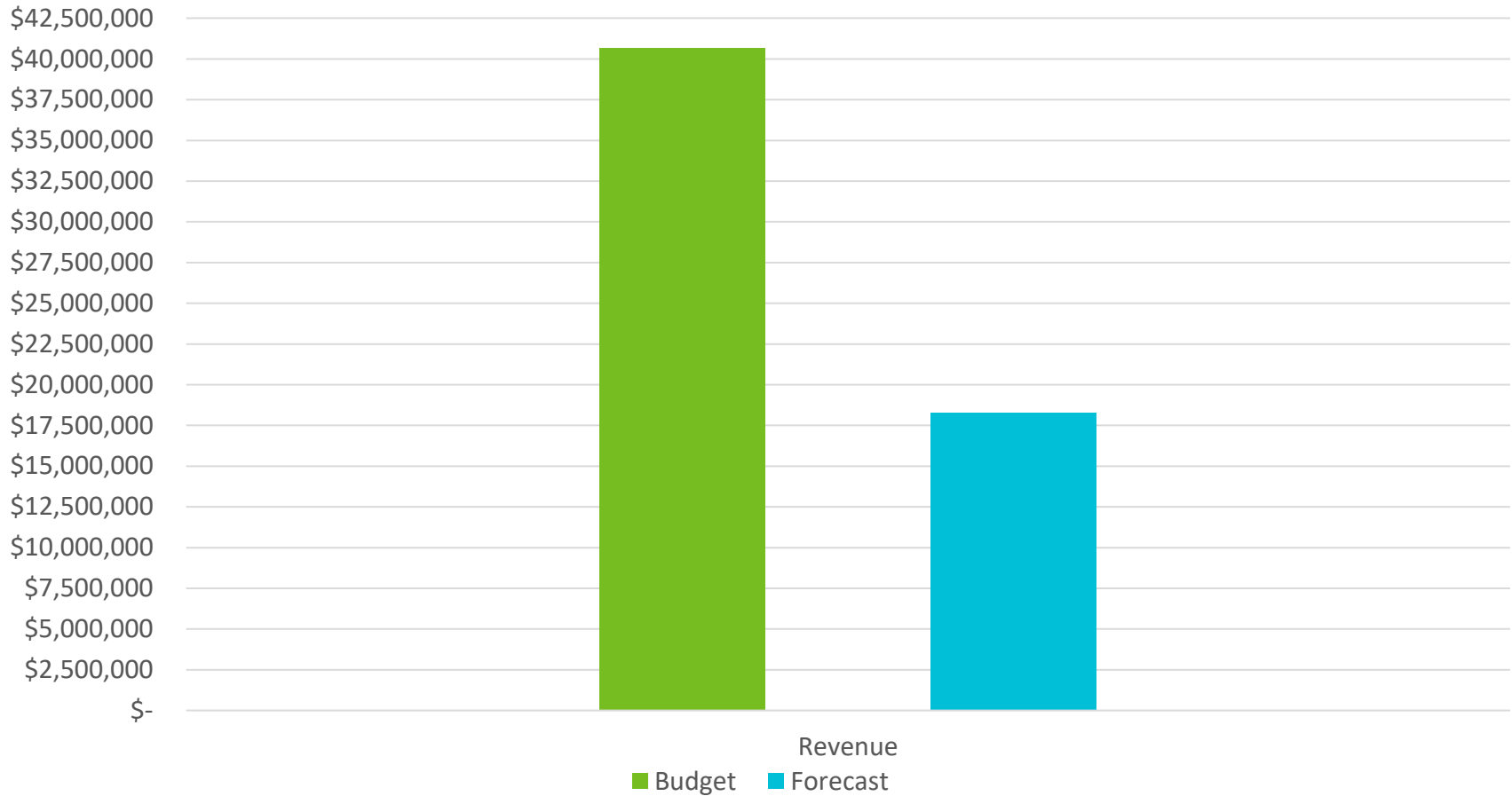


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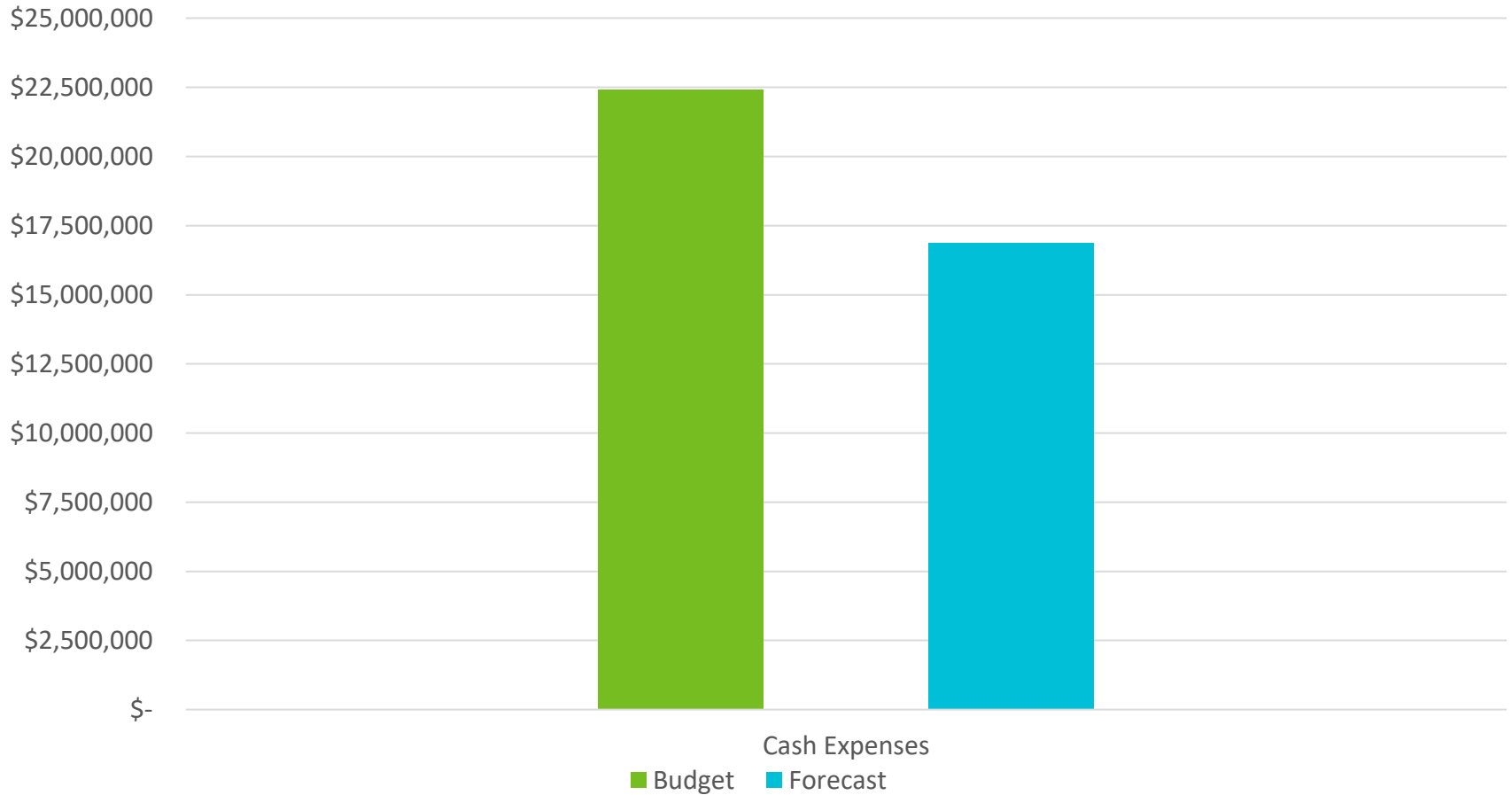
Monthly Revenue Comparison April – October 2019 & 2020



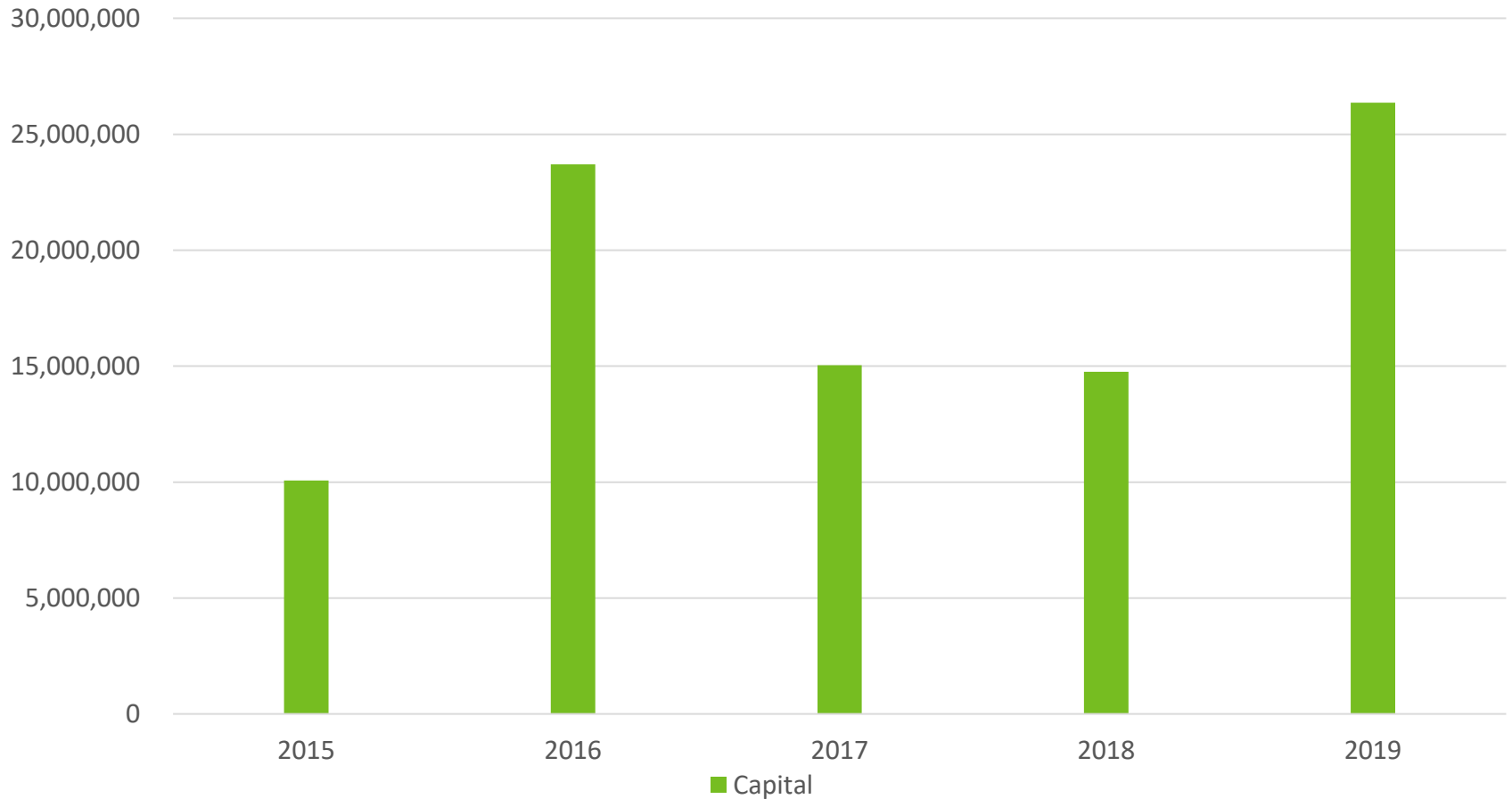
2020 Revenue, Budget vs. Forecast



2020 Operating Expenses Budget vs. Forecast



Capital Additions 2015 – 2019, \$89.9m



Airflow in Aircraft

Air travel and COVID-19

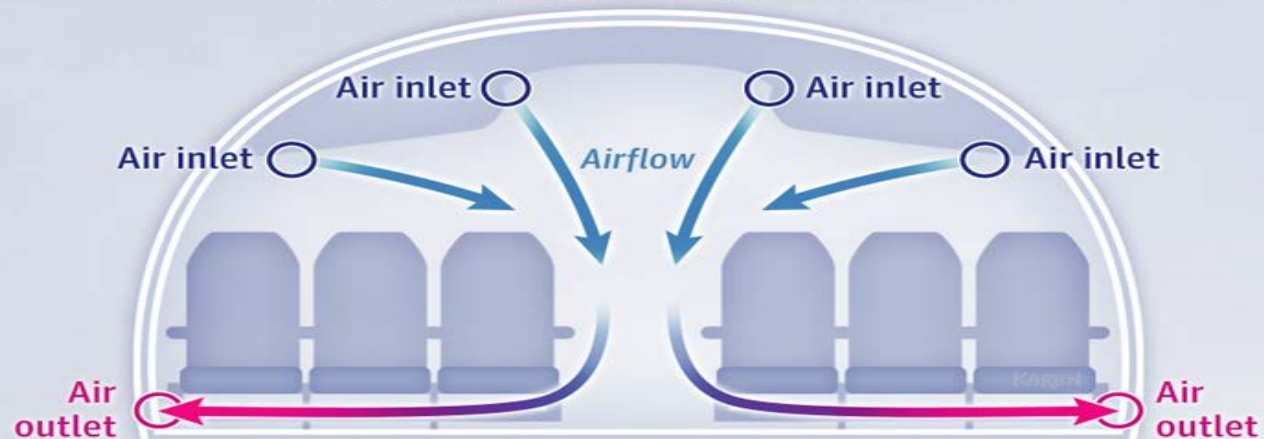


The risk of contracting COVID-19 during air travel is low.

Modern airplanes maintain clean air by circulating a mix of fresh air and air recycled through HEPA filters, the same type of air filters used in hospital operating rooms.

Air enters the cabin from overhead air inlets and flows downward toward floor level outlets at the same seat row or nearby rows. There is little airflow forward and backward between rows.

CROSS SECTION OF AIRPLANE CABIN



Stay seated whenever possible, and follow crew instructions

Dr. Tam's Comments on Air Travel

COVID-19 transmission on flights 'extremely rare,' Dr. Tam says



U.S. study finds flying may actually be safer than other routine activities — like going to the grocery store



[John Paul Tasker](#) · CBC News · Posted: Nov 10, 2020 3:13 PM ET | Last Updated: November 10



A passenger wears a mask while boarding a flight in Houston on May 24, 2020. (David J. Phillip/The Associated Press)



It's Almost Impossible to Get COVID-19 on an Airplane, New Military Study Suggests



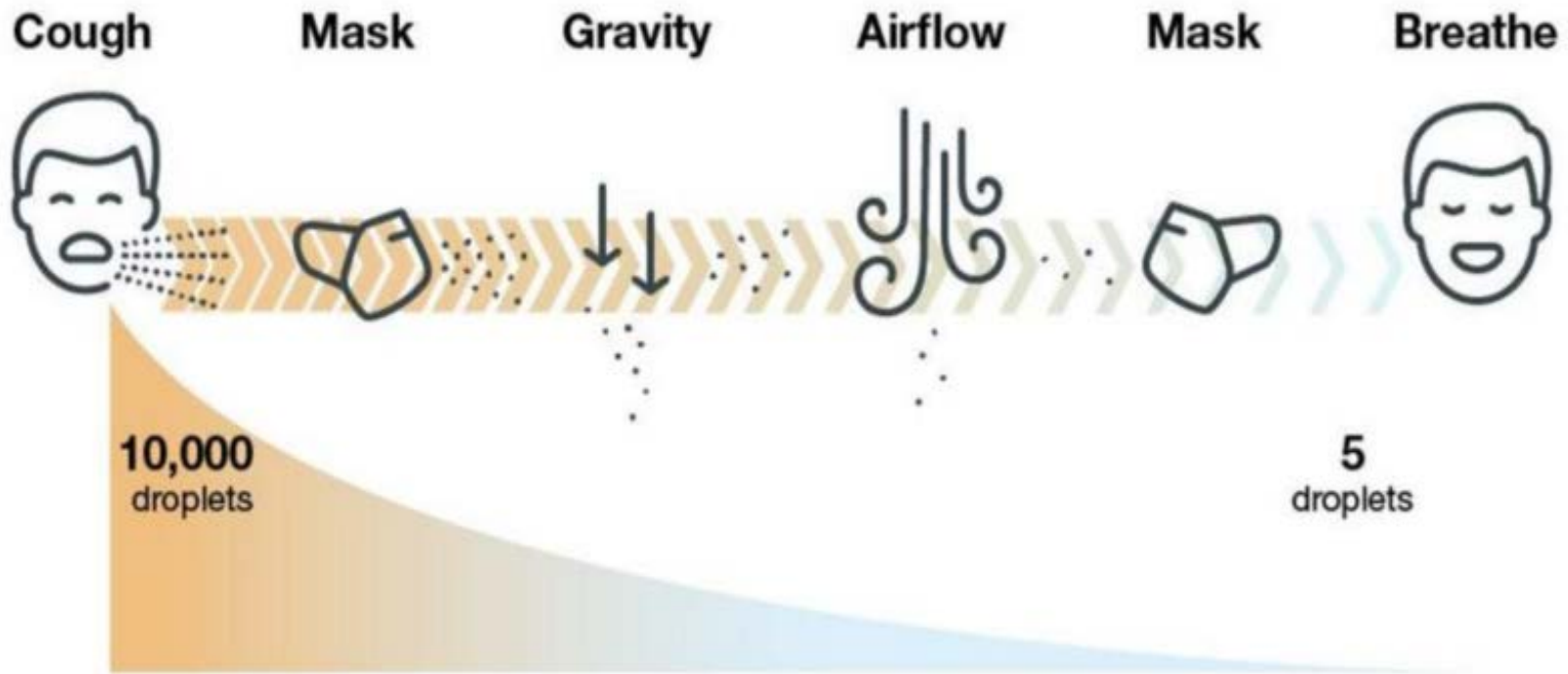
US Military on Air Travel

STARS  AND STRIPES®

DOD study says coronavirus transmission risk on a crowded airplane with people wearing masks is low



Aircraft Manufacturers Modelled Transmission In Aircraft




TravelSafe YYJ

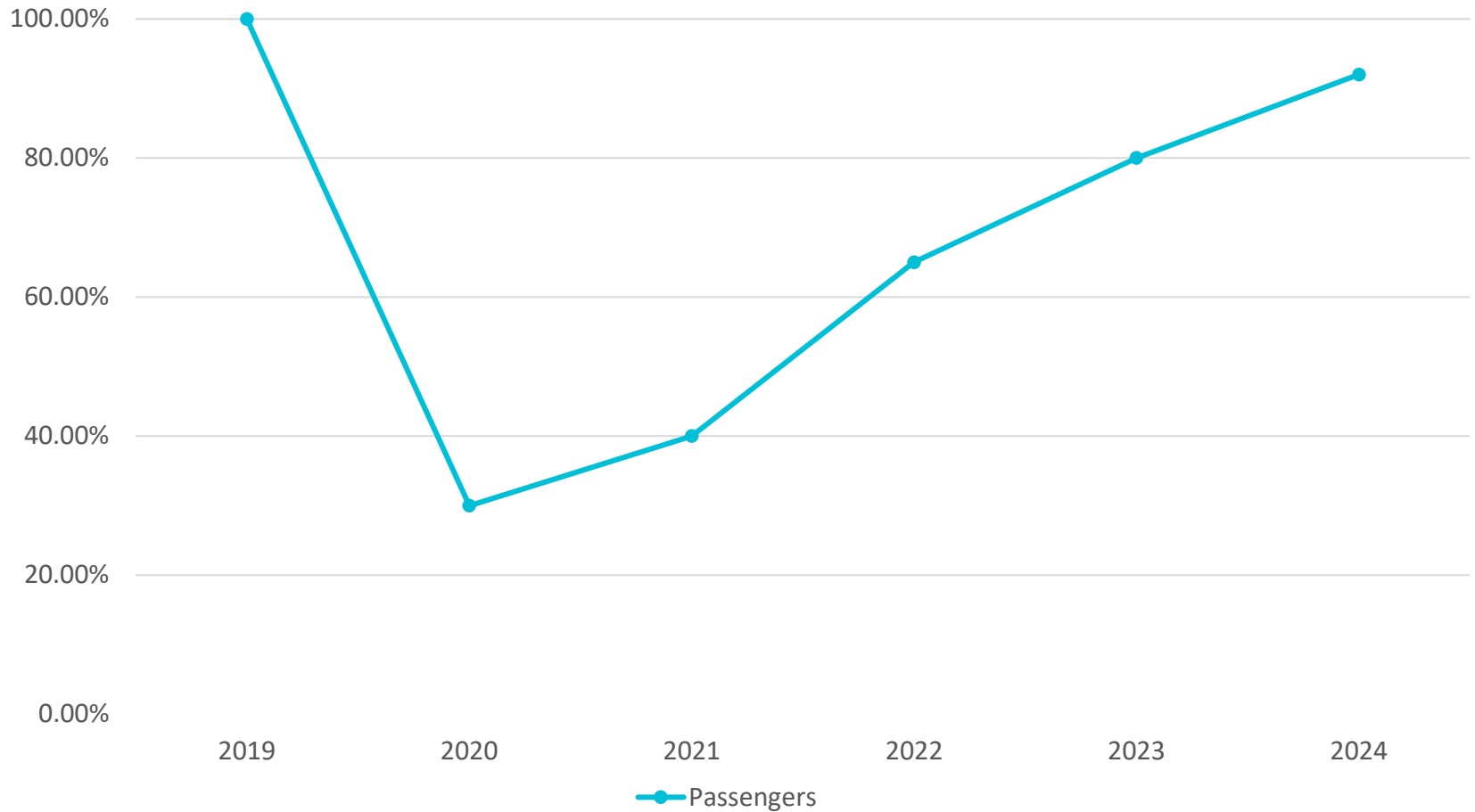


**FOR YOUR HEALTH AND SAFETY, BAGGAGE
CART HANDLES HAVE BEEN SANITIZED.**

**POUR VOTRE SANTÉ ET SÉCURITÉ,
LES POIGNÉES DES CHARIOTS À BAGAGES
ONT ÉTÉ DÉSINFECTÉES.**

TravelSafe  **YYJ**

Road to Recovery – Passengers as a % of 2019



Victoria International Airport wins global award



STAFF
CTV News Vancouver Island
Wednesday, July 15th 2020 - 10:01 am



The Victoria International Airport (YYJ) has won an award for being the most efficient airport in North America for its size in the 2020 Global Airport Performance Benchmark Report.

Questions?

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