

Service and Financial Planning Guidelines

| CRD Timetable for 2025-2029 Financial Plan |   |
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| Month                                      | Description   |
| May  | Executive Leadership Team - Review and Prioritize initiative Business Cases   |
| June                                       | Financial Plan Guidelines distributed to staff  |
| June - August                              | Staff - Service Planning and Budget Preparation   |
| September - October                        | Executive Leadership Team, Committees & Commissions - Review of Budgets, including Initiative Business Cases  |
| October                                    | Electoral Area Committee - Budgets and Initiative Business Cases (Oct 28)<br>Committee of the Whole - Financial Plan and Initiative Business Cases (Oct 30)<br>Board - Approval Provisional Financial Plan (Oct 30) |
| January                                    | Surplus/Deficits - Budget Recast  |
| March                                      | Board - Final Bylaw Approval  |
| April                                      | Requisition   |